

Financial Aid Application Review – Student Asset Information

Academic Year _____

Complete, sign, and submit this form to the VCU Office of Financial Aid as soon as possible. Be sure to provide all required documentation and clearly print your name and VCU Student Number on all attachments. Incomplete submissions will delay financial aid application processing.

Name			VCU Student Number
Last	First	MI	
Day phone			VCU Email address
()			_____@vcu.edu
Evening phone			
()			

1. Indicate the value of your (and your spouse's, if you are married) assets as of the date that you filed the Free Application for Federal Student Aid (FAFSA) for the academic year indicated above – do not report the current value of the assets. The primary residence should not be included. Complete all blanks; if necessary, use \$0s. Attach a copy of all documentation to support the amounts indicated below.

Total balance of cash, savings, and checking accounts	\$ _____
Net worth of investments (see below for definitions)	\$ _____
Net worth of business and/or investment farms (see below for definitions; remember a farm that you live on and operate should not be included)	\$ _____

Net worth	Current value minus debt
Net worth of investments	Investment value minus investment debt.
Net worth of business	Business value minus business debt.
Investments	Real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Education IRAs, installment and land sale contracts (including mortgages held), commodities, etc.
Investment value	Market value of investments (see above). Do not include <ul style="list-style-type: none"> • the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), and prepaid tuition plans • cash, savings, and checking accounts already reported in FAFSA question 81
Investment debt	Debts related to investments (see above).
Business value	Market value of land, buildings, machinery, equipment, and inventory
Business debt	Debts for which the business was used as collateral.

2. **Certification Statement and Signature.**

By signing below, I certify that the information provided on this form is truthful and accurate. If I provide false or misleading information, I understand that I may be fined \$10,000, sent to prison, or both.

Student's signature	Date
Spouse's signature (if you are married)	Date

Please submit this form to the VCU Office of Financial Aid as soon as possible. You may:		
Mail this form to: VCU Office of Financial Aid P.O. Box 843026 Richmond, VA 23284-3026	Fax this form to: (804) 827-0060	Or hand deliver this form to: 901 W. Franklin St. Shafer Court Entrance Room 107

